



St. Joseph the Worker School

401(K) & Pension, Questionnaire

-----For New Hires Previously Employed within the Diocese-----

Please circle one.

Did you retire from the Diocese of Allentown and are currently receiving Pension Benefits?

Yes No

Are you currently vested in the Diocesan Pension Plan?
If you're not sure please check with your previous employer or last pay stub.

Yes No

Do you currently have a 401(k) plan through the Diocese of Allentown(PenServ)? *If yes please fill out PenServ Transfer Request Form.*

Yes No